

Rome, 28 July 2009

Forecasts for 2009 revised up

The Board of Directors of Ansaldo STS (STS.MI), chaired by Alessandro Pansa, has approved the financial statements for the six months to 30 June 2009 and revised upwards and approved some consolidated figures in its full-year forecasts. Specifically:

- **new orders: EUR 1,700-EUR 1,900 million** (previous estimate: EUR 1,300-1,500);
- **order backlog** at the end of the year: **EUR 3,730-EUR 3,860 million** (previous estimate: EUR 3,330-EUR 3,460 million);
- **net debt position:** a positive balance of **EUR 260-280 million**, following the payment of the 2008 dividend (previous estimate: a positive balance of EUR 210-EUR 220 million);
- **free operating cash flow: EUR 110-130 million** (previous estimate: EUR 60-70 million).

The following forecasts remain unchanged:

- **production revenues:** EUR 1,110-EUR 1,180 million
- **EBITA margin (ROS):** 10.6% or above.

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