



Ansaldo STS S.p.A.

Via P. Mantovani, 3-5, 16151 Genoa – Italy

Issued Capital € 60.000.000,00 fully paid up

R.E.A. n. 421689

Company Registration number Genoa Chambre of Commerce

Fiscal Code and Value Added Tax n. 01371160662

Direction and coordination of Finmeccanica S.p.A.

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Genoa, 26 January 2011

2010 Results Preliminary Estimate

- **Orders Intake 1,985 millions Euro**
- **Orders Backlog 4,550 millions Euro**
- **Value of Production 1,284 millions Euro**
- **Earnings before Interests and Taxes (EBIT) 137 millions Euro, ROS at 10.7 %**
- **Net Financial Position 318 millions Euro**

With reference to the figures of the present notice, it is stated that the same are under the auditing activities of PRICEWATERHOUSECOOPERS SpA, auditing company of Ansaldo STS. The results of such activities will be disclosed consistently with the timing provided for the approval of the Annual Report.

The Board of Directors of Ansaldo STS (STS.MI), meeting today with Mr. Alessandro Pansa acting as chairman, has taken note of the preliminary estimate of the main management figures of the financial year 2010:

Orders Intake 1,985 millions (1,786 millions at 12/31/2009);

Orders Backlog 4,550 millions (3,760 millions at 12/31/2009);

Value of Production 1,284 millions (1,176 millions at 12/31/2009);

Earnings before Interests and Taxes (EBIT) 137 millions (125 millions at 12/31/2009);

Return of Sales (ROS) at 10.7% (10.6% at 12/31/2009);

Net Financial Position 318 millions (279 millions at 12/31/2009).

The Board has expressed full satisfaction for these first indications, confirming the successful achievements and, in some cases, the over-achievements of the goals set for the 2010 financial year. The Board particularly appreciated data concerning orders intake, which represents a new record value for Ansaldo STS getting the company to a solid book to build ratio (Orders Intake over Value of Production) of one and a half.

PRESS RELEASE

The Executive in charge of drawing up the company's accounting documents Mr. Alberto Milvio certifies that, pursuant to article 154 bis, paragraph 2, of the Italian Consolidated Budget Act, the accounting information contained in the present notice conforms to the document results, the accounting books and the accounting records of the company.

Note:

The Management of Ansaldo STS estimates the Group and the business sectors economical-financial performances also on the basis of some indicators not provided by IFRS.

As required by the Communication CESR/05 – 17 b, hereunder are defined the components of each alternative performance indicator “non-GAAP” used in the present notice.

EBIT: is equal to the result, before taxes and before financial income and charges, without any adjustment. From EBIT are excluded also the income and charges deriving from the non-consolidated equity investments and securities management, as well as the results of consolidated equity investments transfer (if any), classified in the financial statements layout within the “financial income and charges” or, for the results of only the equity investments estimated pursuant to the equity method, within the item “effects of the equity investments estimation pursuant to the equity method”.

Return on Sales (ROS): is calculated as ratio between EBIT and revenues

Free Operating Cash-Flow (FOCF): is obtained as sum of the cash-flow generated (used) by the operational management and the cash-flow generated (used) by the activity of investment and disinvestment of tangible and intangible assets and equity investments, net of the cash-flows related to operations of purchase or transfer of equity investments which, for their nature or importance, are considered “strategic investments”.

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