

Genoa, 3 June 2014

FREE SHARE CAPITAL INCREASE PURSUANT TO ARTICLE 2442 OF THE ITALIAN CIVIL CODE

Issue of the fifth and last tranche set for 14 July 2014

The Board of Directors of Ansaldo STS SpA (a Finmeccanica Company) met today, set the data of execution of the fifth and last tranche of the free share capital increase approved by the extraordinary shareholders' Meeting of 23 April 2010, via the issue of 20,000,000 shares, for 14 July 2014.

The issue of new shares will implement, for the financial year 2014, the aforementioned resolution, which approved the free share capital increase of EUR 50,000,000.00. Under the resolution, the capital increase is to be implemented: (i) by 31 December 2014; (ii) through issuing 100,000,000 ordinary shares of the Company, with a nominal value of EUR 0.50 each; (iii) in five annual tranches of EUR 10,000,000.00 each, represented by 20,000,000 ordinary shares to be paid up by converting available reserves to capital.

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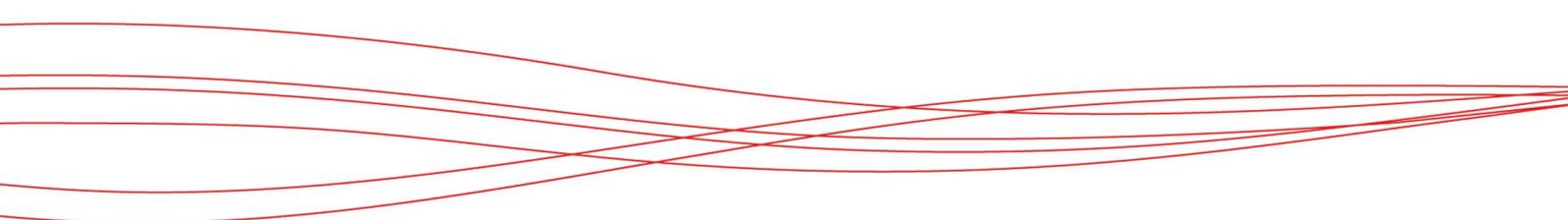
Please note that:

- the first tranche of the free share capital increase, from EUR 50,000,000.00 to EUR 60,000,000.00 via the issue of 20,000,000 shares, was carried out on 5 July 2010;
- the second tranche, from EUR 60,000,000.00 to EUR 70,000,000.00, via the issue of 20,000,000 shares was carried out on 4 July 2011;
- the third tranche, from EUR 70,000,000.00 to EUR 80,000,000.00, via the issue of 20,000,000 shares was carried out on 9 July 2012;
- the fourth tranche, from EUR 80,000,000.00 to EUR 90,000,000.00, via the issue of 20,000,000 shares, was carried out on 15 July 2013.

The 20,000,000 new ordinary shares issued in the fifth tranche will be allocated free of charge in the ratio of one new share to nine shares already held.

The new shares will enjoy regular dividend rights and will be made available to the shareholders through the authorised intermediaries belonging to the Monte Titoli S.p.A.'s centralized management system on 17 July 2014, with an ex-date of 14 July 2014 (coupon no. 12). Therefore, from 14 July 2014, ordinary Ansaldo STS shares will trade "ex allocation right". The company has assigned Mediobanca – Banca di Credito Finanziario S.p.A., an authorised financial intermediary, the task of managing any fractional amounts that might result from the allocation of shares of the new issue.

Following execution of the fifth and last tranche, the Company's share capital will be EUR 100,000,000.00, represented by 200,000,000 ordinary shares with a nominal value of EUR 0.50 each. As a result, Article 5, paragraph 1 of the Company's Articles of Association will be amended to reflect the full completion of the Company's share capital increase approved in 2010, and thus the new share capital amount and the number of shares by which it is represented.



The free share capital increase through conversion of reserves has been performed to rationalise the company's shareholders' equity, achieving a more adequate share capital to shareholders' equity ratio. Specifically, by implementing the capital increase in five annual tranches, the company intended to progressively broaden its shareholder base, increase the equity available to investors over a period of years, thus gradually adjusting capital returns over time and rewarding those shareholders that invest over the medium to long period.

For further information on the free share capital increase, please refer to the explanatory report to the Shareholders' Meeting and the informative document made available in 2010 on the Company's website respectively at the following addresses

<http://www.ansaldo-sts.com/en/governance/shareholder-meeting/documents-meeting> and <http://www.ansaldo-sts.com/en/archive/free-share-capital-increase-information-document>, at the website of Borsa Italiana S.p.A. and at the Company's headquarters.

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