

Milan, 2 March 2010

Forecasts for 2010

During a presentation to analysts today at the Italian Stock Exchange in Milan, the management of Ansaldo STS presented its forecasts for **2010**:

- consolidated **production revenues** of EUR 1,230 million - EUR 1,300 million
- consolidated **EBIT margin** of or above 10.7%
- **new orders** of EUR 1,550 million - EUR 1,750 million
- **order backlog** at the end of the year of EUR 4,080 million - EUR 4,210 million
- **free operating cash flow** of EUR 45 million - EUR 55 million
(before strategic investments)
- **net cash position** of EUR 280 million - EUR 300 million
(after payment of the 2009 dividend)
- an actual tax rate of or less than 34%

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PRESS RELEASE

NB:

The management of Ansaldo STS also assesses the business and financial performance of the Group and its business segments based on a number of indicators not provided for by IFRS.

As required by CESR recommendation CESR/05 - 178b, the components of each of the non-GAAP alternative performance indicators used in this press release are defined below.

EBIT: i.e. earnings before interest and tax, with no adjustments. It excludes income and expenses relating to the operations of unconsolidated subsidiaries and securities, and gains/losses on any sales of consolidated shareholdings, which are recorded under “financial income and expenses”, or in the case of income/expenses relating to shareholdings accounted for using the equity method, under the item “effect of the accounting for shareholdings using the equity method”.

Return on sales (ROS): is calculated as the ratio of EBIT to revenues.

Free operating cash flow (FOCF): this is the sum of the cash flows generated by/used in operations, cash flow generated by/used in investments in or disposals of tangible and intangible assets and shareholdings, net of cash flows from the purchase/sale of shareholdings that, due to their nature or size, are considered “strategic investments”.