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A Finmeccanica Company

Genoa, 27 June 2011

FREE SHARE CAPITAL INCREASE THROUGH CONVERSION OF RESERVES PURSUANT TO ART. 2442 OF THE ITALIAN CIVIL CODE

Issue of the second tranche set for 4 July 2011

The second tranche of the free share capital increase approved by the extraordinary shareholders' meeting on 23 April 2010 will be implemented on 4 July 2011, after which the company's share capital will be increased from the current EUR 60,000,000.00 to EUR 70,000,000.00 via the issue of 20,000,000 ordinary shares with a nominal value of EUR 0.50 each.

The issue of new shares will implement, for the financial year 2011, the resolution of the aforementioned extraordinary shareholders' meeting, which approved the free share capital increase of EUR 50,000,000.00. Under the resolution, this was to be implemented by converting available reserves to capital and issuing 100,000,000 new ordinary shares in the company with a nominal value of EUR 0.50 each, to be allocated by 31 December 2014 in five annual tranches of EUR 10,000,000 each, represented by 20,000,000 new ordinary shares. Please note that the first tranche of the free share capital increase, which increased the capital from EUR 50,000,000 to EUR 60,000,000 via the issue of 20,000,000 new shares, was carried out on 5 July 2010.

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The 20,000,000 new shares in the second tranche will be allocated free of charge in the ratio of one new share to six shares already held. The new shares will carry full dividend rights and will be made available to shareholders through the authorised intermediaries belonging to Monte Titoli SpA's centralised securities management system on 7 July 2011, with an ex-date of 4 July 2011 (coupon no. 6). From that last date, ordinary Ansaldo STS shares will therefore trade "ex-allocation right" in relation to the second tranche of the free share capital increase.

The company has assigned Mediobanca – Banca di Credito Finanziario SpA, an authorised financial intermediary, the task of managing any fractional amounts that might result from the allocation of the shares of the new issue.

Further information relating to the overall free share capital increase can be found in the information document, prepared pursuant to articles 34 ter paragraph 1, letter l) and 57, paragraph 1 letter e) of the Issuer Regulations, made available in 2010 at the company's headquarters, Borsa Italiana SpA and on the company website.



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